

GOLD SIPP – GOLD PENSION

SCHEME DETAILS	
Member Name:	
Berkeley Burke Gold SIPP - Gold Pension Customer Reference:	
GoldMoney Gold SIPP – Gold Pension Holding Number:	

FUNDS TRANSFER INSTRUCTION

If you wish to transfer funds between your Cater Allen account and your linked GoldMoney holding, then please complete and sign this form and send to Berkeley Burke to action. We will confirm to you when the funds have been transferred.

I confirm that I instruct the Scheme Administrator to transfer	£
TRANSFER FUNDS FROM / TO	<p>TRANSFER FROM my Cater Allen Gold SIPP - Gold Pension bank account TO my GoldMoney holding (you will also need to complete the Bank Transfer Authority Form) *</p> <p>Or</p> <p>TRANSFER FROM my GoldMoney holding TO my Cater Allen Gold SIPP - Gold Pension bank account *</p> <p>* Please delete one</p>
TRANSFER DATE/...../..... or immediately

Please note that we will contact you for revised instructions if there are insufficient funds to fulfill the above funds transfer instruction.

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DECLARATION BY THE MEMBER

The signature below must be given pursuant to all necessary authorisations allowing the signatory to bind the member, trustees and the trust.

DECLARATION – By signing below:

1. You confirm that you have the authority to sign this document on behalf of the trust / member.
2. You confirm authorisation for both Berkeley Burke Trustee Company Limited and yourself as the member to operate this Gold SIPP or Gold Pension account and the linked GoldMoney holding.
3. You confirm you understand that both Berkeley Burke Trustee Company Limited and the member are authorised to operate the Gold SIPP – Gold Pension account(s) held with Cater Allen.
4. You confirm and declare that you are not involved in any criminal or money-laundering activity and the funds are not derived from any illegal activities.
5. You confirm that GoldMoney may accept the instruction of Berkeley Burke Trustee Company Ltd and yourself as the member.
6. You confirm that you have read the Gold SIPP – Gold Pension Key Features document and have understood the terms and charges for operating the holding with GoldMoney.
7. I understand that it is a serious offence to make false statements, the penalties are severe and could lead to prosecution.

Please sign and date below. This form will not be processed or accepted without the required signature.

Member's signature:

Print Member's Name:

Today's date:

GOLD SIPP – GOLD PENSION

AUTHORITY TO TRANSFER FUNDS FROM MY CATER ALLEN ACCOUT TO MY GOLDMONEY HOLDING

Date.....

To: Cater Allen
9 Nelson Street
Bradford
BD1 5AN

Dear Sirs

ACCOUNT NAME:.....

ACCOUNT NUMBER:.....

SORT CODE: 16-57-10.....

Please take this as our authority to transfer £ , from the above account by BACS / Same Day Telegraphic transfer (delete as appropriate) to the following account:-

Bank Name:

Bank Account Name:
Bank Account Number:
Sort Code:
IBAN:

Reference to be quoted on the Transfer:

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(Transfer Reference is to be completed by Berkeley Burke)

Yours faithfully

MEMBER SIGNATURE

BERKELEY BURKE TRUSTEE COMPANY LIMITED